

# DERBY CITY DISCLOSURES



LOUISVILLE IIA CHAPTER

May, 2004

## PRESIDENT'S MESSAGE

Congratulations, another successful chapter year!! The chapter leadership designed the 2003 –2004 program with two goals in mind; provide a forum for education and provide a mechanism for networking amongst our peers. We achieved these goals by holding regular monthly meetings along with seminars and by working diligently to attract new members to our local chapter.

The success of this year is partially measured by the increased attendance at our regular monthly meetings and the overwhelming response to our local seminars. In addition, Membership Chairperson Jorene Logan has been hard at work recruiting new members, as 25 new members were added to local chapter membership this season!!

Everyone knows it takes a well-organized and dedicated team to manage and grow a company. Your local chapter is no exception. As President of the chapter, I witnessed first hand the dedication of chapter officers, board of governors and numerous volunteers. Your monthly newsletter, meeting / seminar planning and attendance rosters, chapter treasury, execution of the CIA exam, audit of chapter financials, chapter membership and hospitality was all possible because of the hard work and dedication of numerous chapter members.

I applaud my fellow team members and colleagues for helping to make this year a great success. It was my pleasure to serve as President and more importantly an honor to work and grow in my profession with a dedicated group of people.

Please welcome Heather DiEnno as your President for next year. Having worked with her for the past year, I know she will pick up the momentum and lead this chapter to more great things.

God bless and best wishes for a great year in 2004-2005.

John Kilroy  
President

## NEXT MEETING:

Tuesday, May 11, 2004 on the **Star of Louisville**  
Jeffersonville, IN

[Essentials of Conducting Interviews](#)

# **MAY MONTHLY MEETING**

## **Essentials of Conducting Interviews**

Leslie Goldhill & Carla Shields  
Ajilon Finance

**Tuesday, May 11, 2004**  
11 am to Noon, boarding  
Noon to 2 PM, cruise

**1 CPE hour**  
(certificates available upon request)

**Star of Louisville Cruise Ship**  
501 Riverside Drive Jeffersonville, IN 47130

Take 65 North, take exit #0, and follow the signs  
(by the Harbors Condos and King Fish)  
*parking is free!!*

### **Buffet Style Lunch**

Cost: \$20.00  
Use PayPal at [www.ialou.org](http://www.ialou.org) or remit at meeting

### **RSVP by Friday, May 7, 2004**

Carrie Ramsey  
Office: 627-4738  
Fax: 217-2447  
[Carrie.ramsey@lgeenergy.com](mailto:Carrie.ramsey@lgeenergy.com)

### ***About Leslie . . .***

Leslie is the Branch Manager of the Louisville Branch of Ajilon Finance, the global leader in managed services, consulting and specialty staffing.

Originally from New York, Leslie graduated from the University of South Florida in Tampa, FL. with a Bachelors degree in Accounting. She spent 4 years in Restaurant and Food and Beverage Management, and then moved into the field of temporary employment placement. Leslie joined Ajilon Finance as an Account Executive and was promoted to Branch Manager a year later. Leslie has a total of 8 years of experience in the recruiting/staffing industry. She has grown the Louisville Finance Branch to be ranked in the top 10 year over year growth.

### ***About Carla . . .***

Carla is an Executive Recruiter with Ajilon Finance and specializes in Executive Placement of Accounting and Finance Professionals.

Originally from Evansville, Carla graduated from the University of Louisville with a Bachelor degree in Accounting. After passing the CPA, she spent five years in Public accounting, and later, was a controller for a privately held company. Although her work industry has changed, she is still active in the accounting field. She is a current member of the Kentucky Society of Certified Public Accountants. She has been in the Recruiting Staffing industry for 4 years; 3 spent in senior level consultants and 1 in Executive Recruiting. She is currently the #6 ranked Executive Recruiter in the country for Ajilon Finance.

# CHAPTER NEWS

Visit [www.iialou.org](http://www.iialou.org) for more details!!

## WELCOME NEW MEMBERS

We have four new members this month! Please welcome Donna Fox of the USPS, Jody Grizz and Matt Littlefield of LG&E Energy, and Matt Smith of YUM.

## ADD TO YOUR RESUME

If you've got a few extra hours a month, your chapter could use your help. We are looking for volunteers to head a few committees. If you are interested, please contact Heather Dienno at 502-367-3312 or [heatherdienno@chi-caritas.org](mailto:heatherdienno@chi-caritas.org) for information about openings.

## LAST CHANCE - DON'T MISS THE BOAT!

If you're planning to attend our final meeting of the season on Tuesday, May 11 on the Star of Louisville, don't forget to be there between 11 am and Noon to get your boarding pass. The cruise begins at Noon, so anyone late will have to swim to catch up! The ship is now docked in Jeffersonville. Take 65 North, take exit #0, and follow the signs. The Star needs a final headcount early. If you plan to attend, please RSVP to Carrie Ramsey at [carrie.ramsey@lgeenergy.com](mailto:carrie.ramsey@lgeenergy.com) by **FRIDAY, MAY 7**.

## ADVERTISEMENT POLICY

**FREE** recruiting advertisements are available on the local IIA Chapter website and in the monthly newsletter! Any employer is eligible for free advertising IF at least one employee is a member of the Institute of Internal Auditors, Louisville Chapter. Executive Search Firms will be charged a nominal fee of \$50 for ½ page advertisement and one month of posting open positions on our webpage. Payment must be received prior to advertising / posting. For more information, contact the IIA Louisville Chapter President at [president@iialou.org](mailto:president@iialou.org) or Secretary at [secretary@iialou.org](mailto:secretary@iialou.org).

**PayPal** is a quick and simple way to pay for monthly IIA meetings. From the chapter web site ([www.iialou.org](http://www.iialou.org)), go to the meeting and seminar schedule page. Click the "pay now" button for the meeting you wish to pay for. If you already have a "PayPal" account, simply verify the amount, enter your log-in and password. If you don't already have a "PayPal" account, you will need to fill in the information for new members (similar to other e-commerce web sites such as Amazon). Once you have completed the transaction, you will be sent an e-mail receipt by PayPal and be returned to the Louisville IIA web site. The local chapter also receives an e-mail that tells us you have paid. You will **still need to contact Carrie Ramsey** with your menu choice. All information is exchanged via HTTPS protocol (secure and encrypted) and remains with PayPal.

# NATIONAL NEWS

Visit [www.theiia.org](http://www.theiia.org) for more details!

## Dave Richards Named Next IIA President

After examining the credentials of dozens of distinguished candidates, the Executive Committee of the IIA has named Dave Richards, CIA and CPA, as the new IIA President, effective May 24. In a statement from Bob McDonald, Chairman of the Board, Dave "is the right man to lead our organization at this time of unprecedented opportunities and challenges for the internal audit profession."

Dave has been active with The IIA for more than two decades. Dave has proved to be a visionary leader who can build consensus on difficult issues such as globalization and strategic planning,

Dave's non-IIA resume, include: director of internal auditing for FirstEnergy Corp. in Akron, Ohio; director of auditing for Centerior Energy Corp; and general supervisor of auditing and supervisor of accounts payable for The Cleveland Electric Illuminating Co. Dave earned an MBA degree from Baldwin Wallace College and an undergraduate degree from John Carroll University. He succeeds William G. Bishop III, CIA, who died unexpectedly March 7 of this year.

## U.S. Rep. Barney Frank to Address IIA Conference

U.S. Rep. Barney Frank, D-Mass., senior democrat on the U.S. Financial Services Committee, will kick off The IIA's Industry Audit Series: Financial Services Conference with a keynote address on how members of the House and Senate view implementation of the landmark U.S. Sarbanes-Oxley Act of 2002. The conference, scheduled for May 17-19 in Arlington, Va., also features Susan S. Bies, a member of the Board of Governors of the Federal Reserve System. She will share her views on corporate governance.

## Preparing for SOX Compliance

As Sarbanes-Oxley compliance draws near, organizations are taking steps to ensure they are strategically ready. The IIA is offering additional SOX training with the new SOX 404 Readiness Workshop. Additional workshops will be scheduled this year.

## NATIONAL CALENDAR

### MAY, 2004

17 - 21 Seminars, Columbus, OH  
24 - 28 Seminars, Orlando, FL

### JUNE, 2004

7 - 11 Seminars, Southfield, MI  
14 - 18 Seminars, Washington, DC  
20 - 23 International Conference,  
Sydney, Australia  
28 - 7/2 Seminars, San Francisco

## 2003 – 2004 MEETING SCHEDULE Louisville Chapter

**5/11/04**      **The Essentials of Conducting Interviews**  
Leslie Goldhill & Carla Shields– *Ajilon Finance*  
Ohio River Lunch Time Cruise Riverboat

## 2003 – 2004 Officers, Chairpersons & Governors:

### OFFICERS

#### President

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OPEN

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OPEN

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Have a fun, safe and happy summer.

See you next year!