



**GOLD
CHAPTER
2009**

Derby City Disclosures

Louisville IIA Chapter News

www.ialou.org

AUGUST 2009

Special points of interest:

- Get to know our members by reading the Member Spotlight
- Monthly meetings resume in September.

Welcome New Members!

Phillip Campbell
Republic Bank

Tanaka Chimbwanda
University of Louisville
Hospital

Sandra Conner
Republic Bank

Jennifer McCallister
Humana

Melissa Minch
Humana

Leslie Powell
Republic Bank

Message from the President

Internal Audit is a wonderful profession. Those who know me have probably heard me say that when I accepted my first job in internal audit it was meant to be a “transition job” until I found out what I really wanted to do with my career. I discovered very quickly the positive impact an internal audit function can have in helping an organization achieve its objectives. I have been blessed to work for organizations that value the internal audit function.

For many years, I regularly attended chapter meetings, took advantage of the seminars offered locally, but never volunteered for a committee. Two years ago, Roger LeMaster asked me to serve on the seminar committee. I think a lot of Roger, so I reluctantly agreed. I am forever grateful for taking that first step and have come to realize that our chapter is much more than the monthly meetings and seminars; we are the local voice of the internal audit profession in Louisville. We received some great feedback in our recent survey, and many of you indicated interest in becoming involved. Volunteers are critical to the success of the IIA both locally and nationally, and we are going to contact you to help us this year. As Jenni notes in her Chapter Achievement Program (CAP) update, two local members serve on International Committees of the IIA. Our Board of Governors is made up of great volunteers who commit a lot of time planning and executing activities to assist us in achieving our chapter objectives. We want more volunteers so that we can expand the chapter’s role in promoting the profession throughout the Louisville and surrounding areas.

I encourage you to *Experience the Opportunities* by serving on one of the many committees we have to offer. You will thank the person who asked you, just as I have thanked Roger.

Warmest regards,

Jodi Renn

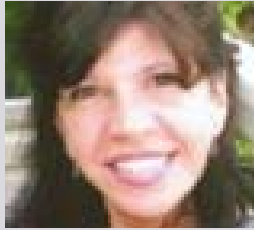


Louisville Chapter News

Save the date – September 8, 2009 kicks off our Chapter monthly meetings. More information will be included in our next newsletter.

The Board of Governors met on July 15, 2009. If you are interested, please contact Jenni Schelling for a copy of the draft meeting minutes. Some highlights from the meeting include:

- No increase in the cost to attend the monthly meeting.
- The October 13 monthly meeting will be held in Frankfort as a joint meeting with the Central Kentucky Chapter. Crit Luallen, State Auditor is scheduled to speak.
- Three afternoon meetings in the east end of the county.
- At least two of the monthly meetings will offer more than 1 CPE (including an Ethics training, CPAs needing to meet the new requirement may be interested in attending this meeting).
- Website updates are coming soon.
- Creating a presence on Twitter, Facebook, Linked-in and other social networking sites.



Member Spotlight: Melissa Bayer, Humana

Melissa G. B. Bayer CPA CIA is new member to the Louisville Chapter of the IIA but a returning member of the IIA. She served as President of the Central KY Chapter in the early 2000s. Her 18 years of auditing and strategic planning experience include currently serving as Director of Internal Audit Consulting Group at Humana since June 2008; Director of Sarbanes Oxley at Omnicare in Northern Kentucky from 2004 to 2008; 10 years as a Strategic Specialist at Toyota Motor Manufacturing in Georgetown Kentucky and 5 years in public accounting.

She still lives in Georgetown with her husband Gregg who is a Major for Lexington Fire Department, her son Matt who is a senior at Scott County High School and her daughter Rebecca who just finished her first year at Northern KY University. She is an ECU alumnus and enjoys camping, swimming and playing cards.

Gold Status

As we noted previously, our Chapter reached Gold Status this year. This is the 7th consecutive year that our Chapter earned this status. We are three years away from achieving Platinum which is awarded to chapters that reach Gold status 10 consecutive years. Pictured are Derrick Singletary, Chapter Vice President and Jodi Renn

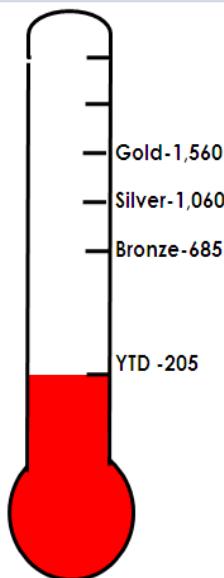


accepting the Gold Status award from John Bowman, District Representative at the Leadership Conference in April early this year. Thank you to all the volunteers that helped in this great accomplishment.

CAP Update

The chapter has earned 205 CAP points since the beginning of the year, 93 points in the Service to Profession category and 112 points in Chapter Administration. The most notable addition to our July total was the credit we received for our members that serve on IIA International Committees. Those members include Debbie Shelton, who serves on the Communications Advisory Committee, and James A. Rose, who serves on the Professional Issues Committee. This added 72 points to our total – thanks Debbie Shelton and James Rose!

As a reminder, the three service categories evaluated by the IIA are Service to Members, Service to Profession, and Chapter Administration. The Chapter Achievement Program for the 2009-2010 chapter year is made up of three performance levels; BRONZE 685, SILVER 1,060, and GOLD 1,560. The CAP thermometer is a visual for the progress our chapter has made for the current chapter year.



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ADVERTISEMENT POLICY

FREE recruiting advertisements are available on the local IIA Chapter website and in the monthly newsletter! Any employer is eligible for free advertising IF at least one employee is a member of the Institute of Internal Auditors, Louisville Chapter. Executive Search Firms will be charged a nominal fee per month of \$50 for a ½ page or \$100 for a full page advertisement and one month of posting open positions on our webpage. Payment must be received prior to advertising/posting. For more information, contact the IIA Louisville Chapter President at president@iialou.org or Secretary at secretary@iialou.org.



**The Institute of
Internal Auditors
Louisville Chapter**